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2022-06-24

### Using Student Researchers to Assess the Digital Collections User Experience

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Rebecca A. Wiederhold, Lindsey Memory, Jonathan Jarvis, Greg Seppi, Madeleine Meldrum, and Hannah Bozue



RBMS Conference June 24, 2022

#### Using Student Researchers to Assess the Digital Collections User Experience

#### Moderator

#### **BYU Library**

#### Sociology 404

#### **Cory Lampert**

Head of Digital Collections University of Nevada, Las Vegas **Rebecca Wiederhold** Technical Services Archivist

**Lindsey Memory** 

**Digital Content Manager** 

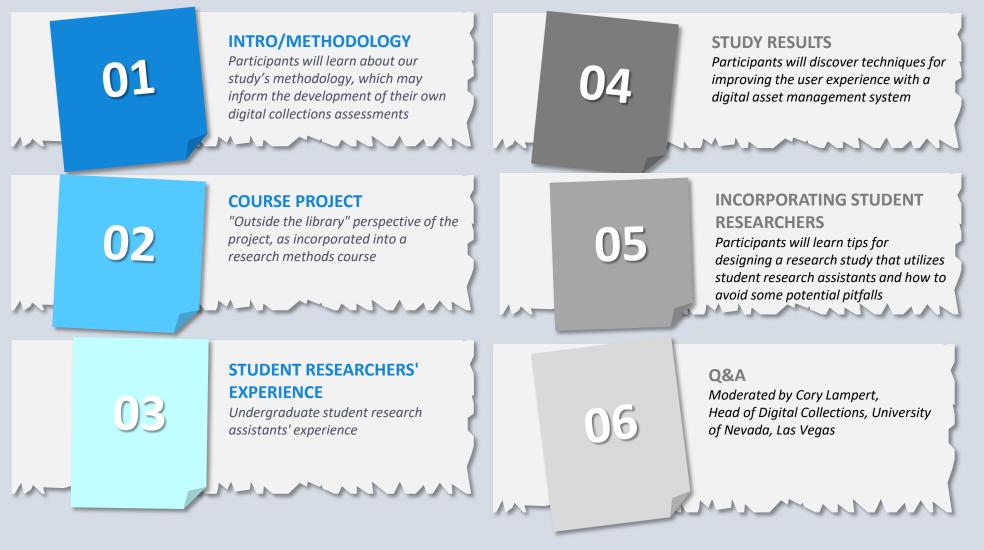
Jonathan Jarvis Professor of Sociology

Hannah Bozue Undergraduate Student

Madeleine Meldrum Undergraduate Student

**Greg Seppi** Curator, 19<sup>th</sup> & 20<sup>th</sup> Century Americana

#### **Presentation Outline**



#### **BYU** Library





## **BYU Library and CONTENTdm**

- First collection went live in 2002
- 2,770,000+ digital items
- 150+ collections\*
- Supplemented by landing pages
- Harvested by our discovery layer and MWDL/DPLA via OAI-PMH

Digital Collections Scanned images of books, documents, photographs, and other materials, primarily from Special Collections, as well as research published by BYU faculty and students.		
Search digitized collections		Q
Browse Collections		
	Article Newspaper Index vspaper articles dating from 1831 to 1900, which dea st of Latter-day Saints, show more $\downarrow$	I in some way
Since its publication in 1830, I	ions about the Book of Mormon (1829–1 both Latter-day Saint and non-Latter-day Saint reade ety of roles. This show more ↓	The second se
<ol> <li>Alice Louise Reynolds I Diaries, lecture notes, corresp Including her teaching and tra</li> </ol>	ondence, and autobiographical materials related to	Alice Louise Reynolds,
<ol> <li>American Travelers in The Italian Travel Literature of format for students, faculty, a</li> </ol>	ollection makes a number of titles available in full-te	xt-searchable
	rrs ohlets, newspaper articles, photographs, correspond of the correspondence show more ↓	ence, speeches, and
	ludes many student publications (Academic Review I, and The White and Blue) show more ↓	, The Banyan,



## **BYU's Undergraduates**

- 33,633: largest undergraduate enrollment of any private US university
- 95% Americans
- 50/50 male-female ratio
- 8% first-generation college students
- Majority are members of The Church of Jesus Christ of Latter-Day Saints



## **Conducting the Study**

- Holistic study design with a combination of data collection methods
- 10 user tasks:
  - "Please find and download a journal or diary written by Alice Louise Reynolds."
  - "Please find a copy of the Woman's Exponent newspaper from May 1882."
- 10 follow-up questions about their experiences:
  - "How efficient did you feel you were in the completion of the tasks?"
  - "In the future, if you needed to find X item, what process would you use to find it on your own?"

#### **BYU** Library

## **Analyzing the Data**

• Initial Coding & Summary of Data by student researchers



• Secondary Coding & Summary of Data by library staff



• Analysis of Data



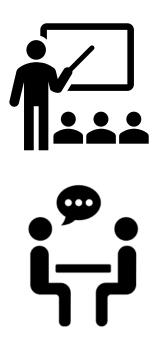




**BYU** Library

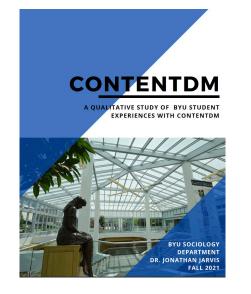
### **Experiential Learning**

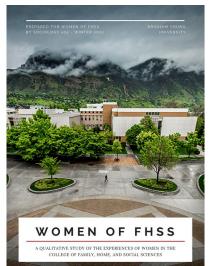
- Sociology 404 Qualitative Research Methods
  - Moving from theoretical to practical/applied (getting reps)
  - Personal projects
  - Class projects
- Goal: Providing Research Experiences
  - Mentored research experience
- We can also provide the service of throwing hours at questions organizations need answers to



### **Experiential Learning**

- Evaluations
  - Past projects and questions
  - Working with the Library







Oral Histories of the COVID-19 Pandemic One Year Later

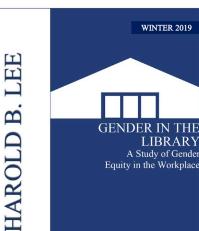
Sociology 404 Dr. Jonathan A. Jarvis Winter 2021



#### LGBTQ+ AND RACIAL MINORITY STUDENTS

A Study of Equality and Experience Within Brigham Young University's College of Family, Home and Social Sciences

Prepared by Sociology 404 Classes of Winter and Fall 2020 Edited by Professor Jonathan Jarvis and Dylan Smith



### The Process

- Meet with Client
  - Expectations, Big Questions, Deliverables
- Familiarize students with project
- Multiple stages
- Getting over nervousness
- Qualitative Data gathering is messy and can be unorganized
- Analyzing Qualitative data can be a confusing and insecure experience
- Too descriptive, looking for <u>patterns</u> and <u>processes</u>





### **Our Process & Methods**

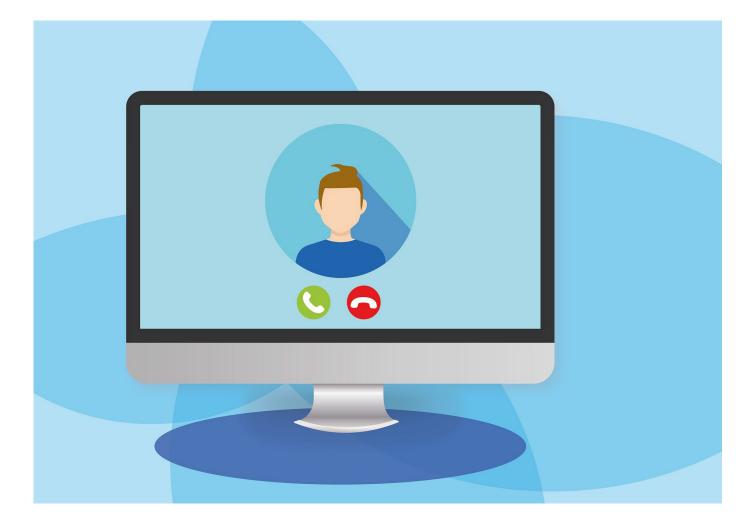
- 1. Practice project
- 2. Library study: Gathering Student Sample
  - Email (19)
  - Adding other students by word-of-mouth (4)
- 3. List of user tasks provided
- 4. Interview guide

Class	Male	Female	Total
Freshman	0	1	1
Sophomore	0	3	3
Junior	2	4	6
Senior	4	7	11
Unknown	1	1	2
Total	7	16	23

**Table 1:** Gender Demographics of Participants

## Data gathering

- 1. Meeting with students
- 2. Transcribing interviews
- 3. Creating a coding guide
- 4. Coding



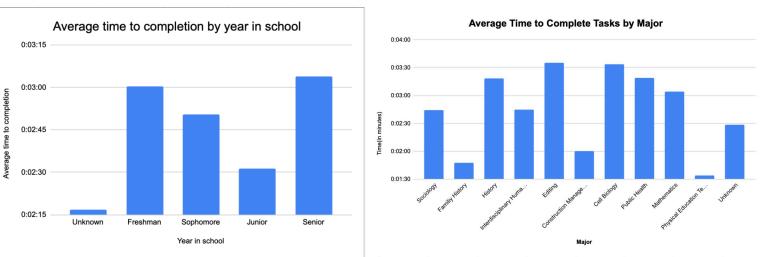


## Data Analysis

- Each student filled out a Closed Coding sheet for their interview
  - Whether participant finished each task, how long it took, whether they needed a hint
- The class was divided into 8 groups
  - Effectiveness ("How well did they do?")
  - Assessment of the system
  - Ease of use
  - Obstacles/Problems
  - Past Experience
  - Suggestions
  - Presentation/Methods
  - Editing/Introduction

### Data Analysis

- Within the groups, students looked through the codes to identify quotes and themes that fit their subject
- Pared down to 2-3 major themes, found quotes associated with them
- Used closed coding to identify how participants performed on each task and overall based on their major and year in school
- All groups' findings were compiled and presented to the library



## What students got out of it

- Experience contacting and interviewing participants
- Real-life practice with qualitative coding
- Working with a group to identify themes and analyze findings
- Develop an official report and present to faculty





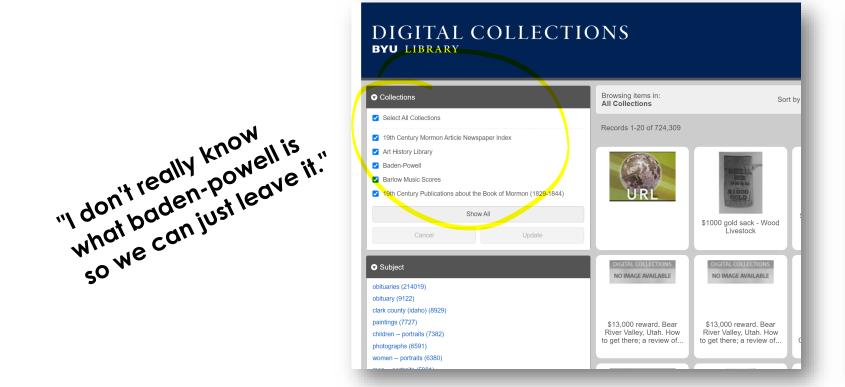


## Four themes

- CONTENTdm interface
- CONTENTdm integration with lib.byu.edu
- Metadata
- Undergraduate behaviors and preferences

#### CONTENTdm Interface

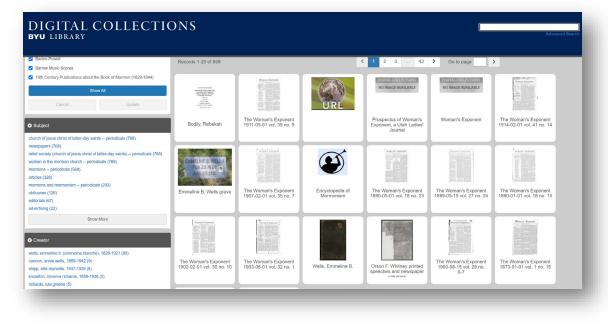
- Progressive searching is very difficult within CONTENTdm.
  - Collection selection was more a hindrance than a help



Pioneers in Your Attic
Polynesian Cultural Center Photo Collection, 1961-1979
Provo Photographs
Religious Education
Relief Society Magazine Index
Religious Studies Center
Saskia
Special Collections Miscellaneous
Special Collections Miscellaneous 2
Special Collections Miscellaneous 3
Special Collections Miscellaneous 4
Special Collections - Photograph Archives
Special Collections - Gates (MSS279)
Special Collections - Watkins (MSS146)
Special Collections - Kane (VMSS792)
Special Collections - TMA Slides (UA1346)
Special Collections - History in Your Attic

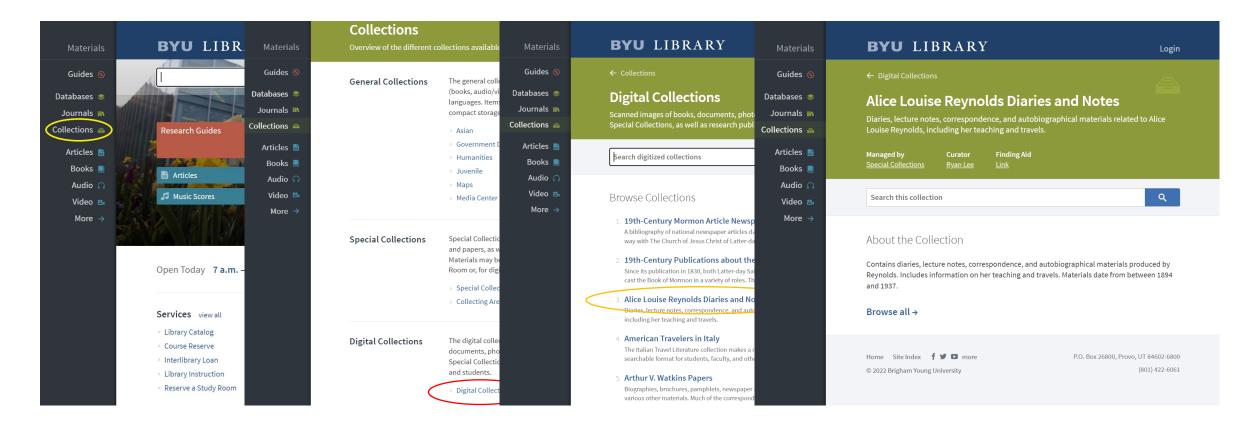
#### CONTENTdm Interface

- Progressive searching is very difficult within CONTENTdm.
  - Collection selection was more a hindrance than a help
  - Filter facets were difficult to use
  - Many resorted to inefficient, aimless, hunt-and-peck browsing across pages of results:



#### Integration into lib.byu.edu

#### • Digital Collections landing page(s) were useful... when found



#### Integration into lib.byu.edu

• Discovery layer's advanced search facets can be misleading

Collection:	Resource Type 🔥
Any collection V	Articles (11)
Any collection	Diaries/Journals (385)
BYU Library	E-books (50)
Asian	Images (209)
General Collection	Letters (2)
Government Documents	Manuscripts (17)
Humanities	□ Maps (9)
Juvenile	Newspaper Articles (69)
Maps	Periodicals (2)
Media Center	Photographs (16)
Music & Dance Periodicals	<ul> <li>Primary Source Materials (8)</li> </ul>
Popular Reading	Reports (1)
Religion & Family History Science & Engineering	Reviews (2)
Social Science	Theses & Dissertations (4)
Special Collections	Unknown (420)

#### Integration into lib.byu.edu

• Used the subject headings to assess what a search result is about

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19th Century Mormon Article

Newspaper Article (Online)

1 HOLDING

AN .N622

Utah: The Murder of Dr. Robinson—Dull Times—The Liquor Question

26 Dec 1866, New York Times vol. 16 no. 4719, Harold B. Lee

York : H. J. Raymond & Co., (Original Publisher), English

Library, Brigham Young University, (Digital Publisher), New York, New

UTAH. The Murder of Dr. Robinson-Dull Times-The Liguor

Question. From Our Own Correspondent. GREAT SALT LAKE

is once again as quiet as a country village. No due to the

further than what was made known at the inquest. In all

CITY, Thursday, Nov. 29, 1806. The excitement connected with

perpetrators has yet been obtained-nothing made manifest

probability this affair will remain secret until doomsday, when

the merchants and storekeepers generally of this city there is

so dull. Money is scarce, so everybody says. Fortunes are not

all secrets will be proclaimed and final judgments given. Among

much complaint of dull times. Some say they never knew things

made so quickly as they were two years ago, when the Mon-tana

A recent murder remains unsolved. Money is scarce and business is

slow in Salt Lake City. In spite of winter, building in the city continues. Among the projects is the building of the new Mormon

the murder of Dr. ROBINSON has entirely subsided, and the city

Newspaper Article (Online)

gold mines were ...show more  $\downarrow$ 

contentdm.lib.byu.edu →

19th Century Mormon Article Newspaper Index

tabernacle; "it will always ...show more +

p. 2; columns 3-4; 10 % col. in.; text

Electronic reproduction

Transcription

AN .N622

Browse nearby items

Browse collection

Description

Edition

Extent

Subjects

Genres

Murder—Utah

Newspapers

Liquor laws—Utah

D

#### ← Back to search Page 99 Diary/Journal (Online) / Kirkham, Francis W. 12 HOLDINGS (1877 - 1972)Mormon Missionary Diaries English contentdm.lib.byu.edu Subjects E Diary/Journal (Online) Transcription Mormon Missionary Diaries contentdm.lib.byu.edu 99 The captain is ill & therefore no church. a This morning had E Diary/Journal (Online) quite a conversation with a number of men on Mormonism. One man would not believe, he had a heart because he could not see Mormon Missionary Diaries it, A good Dinner to day, Passed, St. Mary's Island at 2 oclock. It contentdm lib byu edu Saint Mary's Island (UK) appeared as a Sand ridge in the distance and is uninhabited. Diary/Journal (Online) Another beatiful day & night. Monday Apr 13/96 . Pacific Ocean . Mormon Missionary Diaries Studied Bible to day. A beautiful morning, not hardly a ripple on contentdm.lib.byu.edu the sea. A little wind this afternoon. I saw a very beautiful E Diary/Journal (Online) sunset. Wrote a letter to home to night. Bed 9 3 0 I write this in South Pacific Ocean the sitting room alone. The boys are on the deck. Pacific Ocean Mormon Missionary Diaries contentdm.lib.byu.edu Tuesday Apr 14 1896 Up at 6 o clock. Beautiful weather. Passed E Diary/Journal (Online) the Ulymera tonight Mormon Missionary Diaries contentdm.lib.byu.edu contentdm.lib.byu.edu → Diany/Journal (Online) Mormon Missionary Diaries Browse collection Mormon Missionary Diaries contentdm.lib.byu.edu E Diary/Journal (Online) Д Mormon Missionary Diarie contentdm.lib.byu.edu Diary/Journal (Online) Mormon Missionary Diaries Other Titles contentdm.lib.bvu.edu Kirkham, Francis W., vol. 2, 1896, Page Diary/Journal (Online) Subjects Subjects Mormon Missionary Diaries contentdm.lib.byu.edu Saint Mary's Island (UK) E Diary/Journal (Online) South Pacific Ocean Mormon Missionary Diaries Spatial Coverage Murder-Utah contentdm.lib.bvu.edu Australasian E Diary/Journal (Online) Pacific Mormon Missionary Diaries Saint Mary's Island (UK) contentdm lib byu edu Liquor laws—Utah South Pacific Ocean Diary/Journal (Online > Language English

#### Metadata

- Too many fields (64!)
- Jargony field labels
  - Change to natural language terms
  - Example: Source not "Cite as"

Creator	Strang, John H. (John Hazard), 1785-1878
Title -	A memorandum of the family of Dariel d'Estrange and of Charlotte his wife who escaped from France in the year of 1685 in the persecution under in the County of Westchester, then Province of New York
Description	Small book by John Strang (also called Uncle John D'Estrange), written for his niece, Sarah Ann Strang. Title page says, "A Memorandum of the fa the year of 1685 in the persecution under Louis XIV and came to America in the year 1688 and settled at New Rochalle in the County of Westches the Protestant D'Estrange family, John D'Estrange's immigration to America, his dislike of Catholics and Jesuita, the visit of a man who claimed to I D'Estrange and Charlotte Hubert. A photocopy from Fitzpatrick's book includes a typed version of the journal and some information about Jesse Ja
Date Original	1819
Date Span	1819
Edition	Electronic version
Physical Description	1 folder (0.1 linear ft.)
Contributing Institution	L. Tom Perry Special Collections, Harold B. Lee Library, Brigham Young University
Language	English eng en
General Notes	Small memorandum book by John Strang written for his niece, 1819.
Collection	A memorandum of the family of Dariel d'Estrange and of Charlotte his wife who escaped from France in the year of 1685 in the persecution under in the County of Westchester, then Province of New York
Link to Finding Ald	http://archives.lib.byu.edu/repositories/14/resources/2711
Source	A memorandum of the family of Dariel d'Estrange and of Charlotte his wife who escaped from France in the year of 1685 in the persecution under in the County of Westchester, then Province of New York; MSS 3893; L. Tom Perry Special Collections; 1130 Harold B. Lee Library; Brigham Youn
Call Number	MSS 3893
Copyright Statue	Public domain
Rights Management	http://lb.byu.edu/about/copyright/special_collections.php
Rights Holder	Brigham Young University
Contact Address of Rights Holder	ATTN: Supervisor of Reference Services, 1130 Harold B. Lee Library, Brigham Young University, Provo, Utah 84602
Contact Phone of Rights Holder	801-422-3175
Contact E-Mall of Rights Holder	specialcollections@byu.edu
Publisher (Digital)	L. Tom Perry Special Collections, Harold B. Lee Library, Brigham Young University
File Type	text
Format	text/jpg
Conversion Specifications	Nikon D800E Nikon 60mm AF Nikkor lens; attributes: jpg, 200ppi
Date Digital	2020-02
System Requirements	Web browser. Adobe Acrobat reader.
dentifier	MSS3893

em Description	

Title	Page 1
Copyright Status	Public domain
Rights Management	http://lib.byu.edu/about/copyright/special_collections.php
Rights Holder	Brigham Young University
Contact Address of Rights Holder	ATTN: Supervisor of Reference Services, 1130 Harold B. Lee Library, Brigham Young University, Provo, Utah 84802
Contact Phone of Rights Holder	801-422-3175
	Copyright Status Rights Management Rights Holder Contact Address of Rights Holder

#### Metadata

- Title and object description orient user.
  - "Based on everything it gives me in the object description, it gives me a pretty good idea of exactly what this is, instead of just looking at the actual photos because the handwriting is hard to read."
- Hyperlinks in metadata are useful; controlled vocab lists/filter facets not as much.



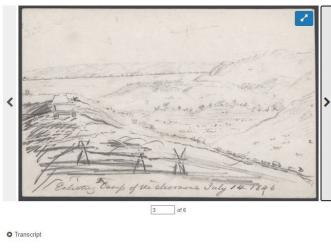
#### Editor Wells, Emmeline B. (Emmeline Blanche), 1828-1921 (684) Richards, Lula Greene (124) Cannon, Annie Wells, 1859-1942 (68) Date Original 1884-10-15 (2) 1893-04-15; 1893-05-01 (2) 1894-08-01; 1894-08-15 (2) 1897-06-01 (2) 1899-01-01 (2)

1872-06-01 (1) 1872-06-15 (1) 🕤 Obje

Title Descrip



Digital Collections > Special Collections - Kane (VMSS792) > Thomas L Kane letter and sketches to John K. Kane Thomas L. Kane letter and sketches to John K. Kane Page 3



t Description	
	Thomas L. Kane letter and sketches to John K. Kane
ion	Letter from Kane from Winter Quarters to John K. Kane. Contains a letter of Introduction for Orson Hyde, dated July 25, 1846 and enclosed are two sketches of Winter Quarters (formerly in 3 pieces) Hield: "My vagon-Ibe first camp," "Distant iver," and "Ensisting Camp of the Mornons," all

vn on the back of invitations. The last ("Enlisting Camp") has brief explanation written

#### Metadata – The importance of image descriptions



Who are these guys?Where are they?What are they doing?

#### Undergraduate Behaviors & Preferences

#### Reading handwriting

- Immediate disinterest
- Transcriptions desired... and often missed

"What?! I cannot read any of that! I think if I knew how to read this I could tell you if I found it or not."

Whend K. Profs Juind Book J. some time, and wohing to inform along tout, as far as I am acquamted. I wish to - an artist in the Leger a few days since, stating the the Indians, have faller upon the hithere the nd mundered several mon limes But I de not ou dit the reput. I needer a title from bla Hyan noted May 4th at Connect Bluffs? he don't mention me Und shat it, - The say, states he had note to you some time That about the camp is all wands to start , only was Boat, coming up the Rivin with their suppliesgoon health prevailing, and good spirits animate this horang - Season rathe backward, but now coming on quite a Jon genning up - about the Junger Sabural They mater last unter while I was they fet is about ten mile below when the Maine Camp was beated last wintedis Jones, 19. Hy ac state they have none the Jour Kanes in remember four highly setuned and conthy Juind The I' All letter for them is that reging . should he directed to Kunesville - Plawatamie be Jowa" I have also account a letter from Maples Beach & Barry It Sovies, in regard to some minies, I departed in the Barto is then pin to the curat of Blace Beners, It was all right

- VERY quick to give up on search strategy or try a new method if they don't see pertinent results above the fold
- Not afraid of searching and filtering, but too many options stops them up

Scrolls past most of the info on the page. Does not choose to click on anything. Says, "I give up"



• Student preference for familiar functionality Google



Highlighted search terms in search results page desired

"I will say what's really strange, obviously the search engine found it somehow, but it doesn't highlight what it found. Normally if you search something on google and you click on the article it will skip right to what you searched and it will be highlighted or bolded."

- Digital object navigation
  - Some clicked through pages, most relied on description



• The experience of CONTENTdm at home is impacted by extra logins, internet speed, and type of device.

🙀 Growing Up America: X   M Zoom link and Conse: X   🚱 Launch Meeting - Zo: X   🤣 ACFrOgAUBhz7gfD2: X   🏧 Map of the Pacific   H X   🔤 Utah: The Murder of EX	
← → C      A login.erl.lib.byu.edu/connect?session=soCLmkeS6DPhqZWE&&url=https://deseretnews.com	
Dops! It looks like you have attempted to view a page that has not been configured for access.	
f you are a library patron	
lease contact your library and provide the name of the resource you were trying to access and the Host line below so the library can work with you to correct this error.	
Host https://deseretnews.com	
f you are an EZproxy administrator	
o allow https://deseretnews.com to be used in a starting point URL, you need to either:	
<ol> <li>Add the Host line above to the existing database stanza for this resource</li> <li>Create a new database stanza for this resource and include the Host line above within that stanza</li> </ol>	
lease do not add this Host line by itself to the config.txt file because this could cause problems in your configuration or when troubleshooting access to resources in the future	
for more information see Starting Point URLs & config.txt.	
For details about how to update this page, see Default Web Pages.	



"Okay, don't know why it's not loading..."

# Future Directions

- Consider data from the interviews:
  - Very picky about search tool now
  - Perhaps create 1-minute use tutorials
  - Take better advantage of the way digital content is different than physical
    - Collection Selection blow it up, facilitate browsing more readily

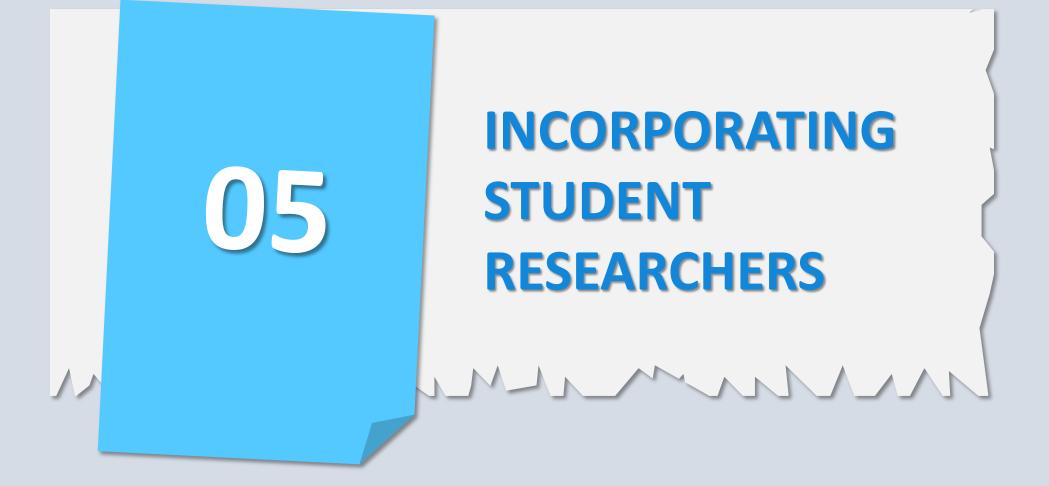


# Future Directions

- Interface:
  - Scale back number of fields displayed (64 fields)
  - Put transcriptions next to item
  - Ensure relevance is the primary sort method
  - Seek ways to facilitate scroll-ability of results (and actual objects, where possible)

Buy rather did not take the parcel on Totanday. It was too late after all, a Did not leace they place the Junday morning. a catholic trivent Tous ( you will think an have a great Hal to do with Catholics : ) who attends no waleman's chapel, & apterwards invariable soes on to spring What, Took it with him . But hand happened to be from house . In many It was leve, & told me that the had sent the harcel to you that morning heuper I am inclined to lay The slame on her servants represence; to en at the lip sony that any cause should have presented your re - acomy your works immediately. Soci not Catalley imentaine, in the character of the " pepinnus on neuron pretarum? addup his " of timus ommium pationorum "? of swere half is sord a gret as articles I might afford to be quite as model modert but, that unfortunalis, not being The case, The "oftemus fationorum" is 20= Buced to reais my thanks without an antithesis. Son I wond commit success by applying the performer to my self. Better Judges may 20 30, 4 They like - The I am tempted to observe that they could not so apply it without had grammer; or render it grammatical, without had man "new - neally the adjuction in question should have no femining: Sindit. believe I am uniting nonsense merely for one reason; namely, that if

Hope End. May 1st [-3] 1828. My dear Sir, My Father did not take the parcel on Saturday. It was too late after all, & did not leave this place till Sunday morning. A Catholic servant of ours (you will think we have a great deal to do with Catholics!) who attends Mrs Wakeman's Chapel, & afterwards invariably goes on to Spring Cottage, took it with him. Mrs Trant happened to be from home. On Monday she was here, & told me that she had sent the parcel to you that morning. Therefore I am inclined to lay the blame on her servant's negligence,—tho' I am not the less sorry that any cause should have prevented your receiving your books immediately. Does not Catullus, somewhere, in





#### Working with Students and Faculty

Initial researchers (Becca and Lindsey) coordinated with our library assessment officer to find a professor interested in assisting with the study. Going in, we were aware of the following benefits:

- Professor Jarvis has lots of experience! He is an expert in qualitative research. His willingness to work with us was irreplaceable. He also has significant experience working with organizations to help them.
- His Sociology 404 course, Qualitative Research Methods, dovetailed perfectly with our study goals!
- •The students are well-taught and educated!
- •His students could recruit and do interviews, providing us with a highly effective large labor pool.

## Benefits (Happy Surprises)

- Beyond the benefits identified in the previous slide, our study benefited from the following outcomes:
  - The students were highly effective at recruiting fellow students for the study. This improved the reliability of our study since the pool of individuals interviewed was larger.
  - Professor Jarvis and the Sociology 404 students prepared a detailed, professionallypresented multi-page report on students' experiences with our digital collections. When it was presented to our library administrators, it was received quite well and made clear that we needed to explore new options for presenting our digital collections.
  - The students gathered information we forgot to, specifically demographic and quantitative data such as how long it took students to perform the requested tasks.
  - We were able to take some of their final recommendations and implement them immediately, such as shifting fields around and changing how search results were ordered.

## Challenges

- Our own inexperience showed. For example, sometimes interviewers rushing interviewees since they were not sure they would have time to get through everything.
  - We could have prevented this in one of three or all of the following ways:
    - Demo the interview so that students would have a clear idea of the flow of the interview/observation.
    - Assign TAs or select students to head up groups of interviewers to help with quality control and to be more easily at hand for interviewers to get answers to questions they might have
    - Visiting their class to discuss the interview and answer questions an additional time before interviews to clarify any misunderstandings
- The interviewers' own lack of experience with library systems sometimes led them to make suggestions that only made tasks harder. This could have been caught through the points above.
- We started the interviewers and interviewees on a less-than-ideal starting page, which only served to make the initial round of questions even more confusing. This is one where experience was necessary, so perhaps not something we could have thought of on our own
- Students are obviously not versed in library terms so their report sometimes was not as granular as we needed it to be

### Assessment and Data Analysis

- Students approached task to assess the usability of the site, leading to a coding of responses that was sometimes not as in-depth as we librarians wanted it to be. This led us to review all of the interviews and observations.
- We noted that we could dig much deeper into the students' responses and behaviors, leading to more specific codes such as "patrons have the capacity to accidentally be searching in the wrong collection"; CONTENTdm displays serial titles, not article titles"; "Patron uses breadcrumb trail in CONTENTdm successfully"; "after using advanced search, patron required to retype search terms"
- Ultimately, the combination of the students' work and analysis provided a great picture of our digital collection. Without their data and hard work, we would not be able to review their work for additional details that will be critical for improving or requesting a new system.

#### QUESTIONS

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