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Hybridization between a rare and introduced Oenothera along the north Pacific Coast

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Along the southern Oregon and northern California Pacific Coast, an escaped introduced ornamental, *Oenothera glazioviana* Micheli. ex Mart., is apparently hybridizing with the rare, native species, *O. wolfii* [Munz] Raven, W. Dietr. & Stubbe. While *O. wolfii* is threatened by habitat loss and alteration due to coastal development, roadside maintenance activities, and recreation activities (Skinner and Pavlik 1994), the most serious threat is hybridization with *O. glazioviana* (Dietrich et al. 1997, Gisler and Meinke 1997, Imper 1997).

The habitats of these 2 species are generally dissimilar. *Oenothera glazioviana* occurs in weed-lots, garden disposal sites, and occasionally along roadsides, while *O. wolfii* prefers natural coastal bluffs and upper beaches. In northern California, however, considerable development up to the beach strand has brought garden-grown *O. glazioviana* in contact with *O. wolfii*. Although hybrids appear to have greater ecological amplitude than either parent,
they nevertheless tend to occupy more disturbed areas, such as imported substrates along roadsides (Dietrich et al. 1997, Imper 1997).

The hybrids are fertile (Carlson and Wierck unpublished data) and capable of very rapid expansion. Hybrids appear to be expanding rapidly along a coastal highway corridor between Eureka, California, and Oregon, in most cases adjacent to current or historic pure O. wolfii populations. At 1 site the population size of hybrids jumped from 100 to 7000 in 2 years (Imper 1997). The northernmost populations of O. wolfii are relatively remote and buffered by natural habitats; these populations are thought to be free from the immediate threat of hybridization, but O. glazioviana has been observed in anthropogenic habitats on the central Oregon coast, completely overlapping the rare species’ range.

The objective of this study was to characterize the morphological variation of individuals and populations relative to putatively pure O. wolfii and thus estimate the extent of the hybridization in O. wolfii. Specifically, we asked if the morphological variation in coastal Oenothera plants is consistent with widespread hybridization and introgression (i.e., a high frequency of individuals that are variable and intermediate between parental species). Additionally, using a morphological analysis, we asked which populations appear to have hybrid, introgressed, or a mixture of individuals from the parental species. It is hoped that these methods will be combined with molecular analysis and that the results will aid conservation and recovery efforts in maintaining O. wolfii populations and limiting negative impacts of the invasive O. glazioviana.

METHODS

Study Species

Oenothera wolfii is a showy biennial to short-lived perennial, forming large populations in modestly disturbed upper beach sites; however, populations are few and isolated. The species ranges from 50 to 200 cm tall. Flowers are generally less than 4.0 cm in diameter (2.8–4.8 cm), with separate yellow to pale yellow petals and stigmas generally below the anthers. Stems, sepals, and capsules are typically red-tinged and moderately pubescent, frequently with glandular hairs (for a complete description see Dietrich et al. 1997).

Oenothera glazioviana is a very large-flowered biennial, often growing over 150 cm in height. Normally restricted to gardens, it occasionally establishes outside developed areas. Flowers are ≥6.0 cm in diameter, deep yellow-colored petals overlap broadly, and the stigma is strongly exerted. This species originated in Europe by hybridization between cultivated or naturalized North American species (Cleland 1972, Raven et al. 1979, Wagner 1993). The pistillate parent is suggested to be O. biennis or O. grandiflora and the staminate parent is likely O. elata (O. hookeri), a species cultivated in European gardens for many years (Raven et al. 1979). The stabilized hybrid was traded as an ornamental by the 1860s and appears to have been transported around the world quickly, as its species description was published in 1882 from Brazilian type specimens (Raven et al. 1979).

Both species are permanent translocation heterozygotes (Dietrich et al. 1997), a cytological condition that influences patterns of fertility and morphological variation (Holsinger and Ellstrand 1984). This system is characterized by extreme genetic linkage. In O. wolfii all 14 chromosomes form a single ring in meiosis, and a ring of 12 and a bivalent occur in O. glazioviana (Cleland 1972, Dietrich et al. 1997). Oenothera wolfii has an AA genomic and a plastome I constitution (Wasmund and Stubbe 1986, Dietrich et al. 1997). Both A complexes produce nearly identical phenotypes. Oenothera glazioviana has an AB genomic and plastome III constitution (Stubbe 1964) and is the only outcrossing permanent translocation heterozygote in the Onagraceae (Raven 1979). For a more complete discussion of permanent translocation heterozygosity, see Cleland (1972), Holsinger and Ellstrand (1984), Chiu and Sears (1993), and Deitrich et al. (1997).

Because genetic recombination is stifled, populations of permanent translocation heterozygotes are highly uniform genetically and have been considered microspecies, resulting in considerable taxonomic confusion (see Dietrich et al. 1997). Theoretically there is little within-population variation, but high among-population variation as genomic complexes become fixed in populations (Holsinger and Ellstrand 1984). Hybridization introduces new genomic complexes that may result in the reduction and eventual loss of the former complex, in addition to disruption of nuclear

**Study Area**

To describe morphological variation in these coastal *Oenothera*, we sampled 6 of 7 *O. wolfii* populations in Oregon (1 site could not be located). The 2 northern populations are believed to be pure, and the remaining populations are from roadsides or disturbed areas, but are considered to lack contact with *O. glazioviana*. We sampled 4 Californian *O. wolfii* populations, most of which are assumed to be at higher risk of hybridization (Imper 1997). Sampling of pure *O. glazioviana* was restricted to 2 sites in northern California, as no other accessible populations were observed in the area. Finally, we sampled individuals from 3 previously identified putative hybrid populations (Gisler and Meinke 1997, Imper 1997). Locations of study sites and putative population-level identifications are shown in Figure 1.

**Sample Collection**

We collected data from all plants in populations with fewer than 15 individuals. In larger populations we conducted a random walk to collect data from approximately 15 individuals located at least 10 m apart. A single freshly opened flower per plant was chosen for measurements. Normally, only a single flower per plant is open at any one time. On very large plants with multiple open flowers, a single flower was randomly chosen to measure.

**Measurements**

We measured a total of 13 quantitative characters in the field on live individuals: flower diameter, mean petal length (averaged...
from all 4 petals on a flower), mean petal width, mean petal overlap, stigma height, filament length (for a single randomly chosen stamen per flower), corolla tube length, sepal length, free sepal tip length, ovary length, subtending bract length and width, and plant height (Fig. 2). All but petal width and length are independent of those used by previous botanists (Gisler and Meinke 1997, Imper 1997) in population-level identifications in the field. All measurements, except plant height, were taken with digital or dial calipers to the nearest 0.1 mm. Plants were measured from 10 June to 3 August 2000.

### Statistical Methods

To determine each individual’s and population’s position along a morphological continuum between putatively pure *O. wolfii* and pure *O. glazioviana* populations (i.e., end members), 164 statistical analyses were performed. Table 1 summarizes the measurements of morphological traits for individuals from pure *O. wolfii* populations (populations 1 and 2), previously identified *O. wolfii* from disturbed sites (i.e., suspected *O. wolfii*, populations 3–10), individuals from previously identified hybrid populations (i.e., suspected hybrids, populations 11–13), and individuals from pure *O. glazioviana* populations (populations 14 and 15).

### Table 1. Summary of measurements of morphological traits for individuals from pure *Oenothera wolfii* populations (populations 1 and 2), previously identified *O. wolfii* from disturbed sites (i.e., suspected *O. wolfii*, populations 3–10), individuals from previously identified hybrid populations (i.e., suspected hybrids, populations 11–13), and individuals from pure *O. glazioviana* populations (populations 14 and 15).

<table>
<thead>
<tr>
<th>Trait</th>
<th>Pure <em>O. wolfii</em></th>
<th>Suspected <em>O. wolfii</em></th>
<th>Suspected hybrids</th>
<th>Pure <em>O. glazioviana</em></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>mean</td>
<td>min</td>
<td>max</td>
<td>mean</td>
</tr>
<tr>
<td>Flower diameter (mm)</td>
<td>30.3</td>
<td>21.2</td>
<td>40.4</td>
<td>39.0</td>
</tr>
<tr>
<td>Petal length (mm)</td>
<td>16.0</td>
<td>10.2</td>
<td>21.2</td>
<td>20.4</td>
</tr>
<tr>
<td>Petal width (mm)</td>
<td>14.8</td>
<td>9.6</td>
<td>21.9</td>
<td>20.0</td>
</tr>
<tr>
<td>Petal overlap (mm)</td>
<td>-1.09</td>
<td>-3.36</td>
<td>4.18</td>
<td>-1.32</td>
</tr>
<tr>
<td>Stigma height (mm)</td>
<td>7.71</td>
<td>-0.92</td>
<td>18.0</td>
<td>14.3</td>
</tr>
<tr>
<td>Filament length (mm)</td>
<td>14.2</td>
<td>10.1</td>
<td>17.6</td>
<td>16.6</td>
</tr>
<tr>
<td>Tube length (mm)</td>
<td>38.0</td>
<td>29.3</td>
<td>45.5</td>
<td>37.1</td>
</tr>
<tr>
<td>Ovary length (mm)</td>
<td>16.5</td>
<td>12.5</td>
<td>22.0</td>
<td>14.9</td>
</tr>
<tr>
<td>Sepal length (mm)</td>
<td>23.4</td>
<td>16.3</td>
<td>29.6</td>
<td>30.1</td>
</tr>
<tr>
<td>Sepal tip length (mm)</td>
<td>2.78</td>
<td>1.40</td>
<td>7.15</td>
<td>3.25</td>
</tr>
<tr>
<td>Bract length (mm)</td>
<td>24.4</td>
<td>10.8</td>
<td>56.7</td>
<td>30.7</td>
</tr>
<tr>
<td>Bract width (mm)</td>
<td>7.19</td>
<td>2.86</td>
<td>18.3</td>
<td>7.68</td>
</tr>
<tr>
<td>Plant height (cm)</td>
<td>86.3</td>
<td>35</td>
<td>155</td>
<td>74.7</td>
</tr>
</tbody>
</table>
Fig. 3. Morphometric comparisons of 12 reproductive and vegetative traits among *Oenothera* types. Populations 1 and 2 are known pure *O. wolfii*, populations 3–10 are suspected *O. wolfii*, populations 11–13 are suspected hybrid populations, and populations 14 and 15 are pure *O. glazioviana*. All values are in millimeters, except plant height, which is in centimeters.
we developed an index combining the morphological traits that most reliably distinguish the end members. This approach is commonly used to contrast biological communities from different environments (e.g., clean vs. polluted waters; Karr et al. 1986), and the method logically extends to other forms of multivariate data (i.e., multiple traits measured from individuals). We identified those traits that offer the greatest discrimination between the end-members (i.e., traits with less than 10% of individuals overlapping). When we considered traits to be developmentally linked (e.g., petal length and petal width), we used only 1 of the traits. For each individual in the end-member populations, we combined the discriminating traits (petal length, filament length, stigma height, sepal length, and ovary length) into a composite morphological index score by converting each trait’s raw value into a percentile of the observed range (i.e., the smallest trait value = 0 and the largest trait value = 100) and then averaging the percentile scores of the discriminating traits. *Oenothera wolfii* was smaller for all traits except ovary length; we converted ovary length to \([100 – \text{ovary length}]\) for all individuals so that smaller values across traits coincided with *O. wolfii*. We then converted raw trait values into composite morphological scores for all remaining populations. The distribution of index scores for each population was compared graphically and statistically (Student-Newman-Keuls test of homogeneous groups) to the end members.

We used principal components analysis to assess the clustering of *Oenothera* individuals in multivariate space, and discriminant function analysis was used to test for differences among suspected hybrid, suspected *O. wolfii*, and both pure parental populations. Discriminant function analysis also measured the degree of success of the classification of an individual to its population and presumed identity (*O. wolfii*, hybrid, or *O. glazioviana*), by producing an output of counts in which individuals within each population are correctly and incorrectly classified. To meet normality/covariance assumptions, we square-root or log transformed 3 variables; all other variables met the model assumptions. We used a stepwise variable selection model in SPSS Base 8.0 that adds variables step by step and does not add variables that do not help in discriminating populations (these variables tend to be linear functions of other variables).
RESULTS

Univariate Comparison

Individuals from the 2 northern pure *O. wolfii* populations did not overlap with *O. glazioviana* plants in flower diameter, petal length, petal width, petal overlap, stigma height, and sepal length; and only 2 *O. wolfii* individuals overlapped with *O. glazioviana* in ovary length (Table 1, Fig. 3). Two *O. glazioviana* individuals with unusually short filaments overlapped in length with *O. wolfii*. Corolla tube length, sepal tip length, bract length, bract width, and plant height broadly overlapped between the 2 pure groups. *Oenothera wolfii* was smaller for all traits except ovary length. Variation in trait values tended to be less for both pure *O. wolfii* populations and *O. glazioviana* populations relative to the suspected hybrids and suspected *O. wolfii* populations (Fig. 3).

Traits of *O. wolfii* individuals from populations with uncertain genetic backgrounds (i.e., “suspected *O. wolfii*”) were variable and ranged between those of pure *O. wolfii* populations and those of suspected hybrids. Three traits showed a modest clinal relationship to latitude. For the pure and suspected *O. wolfii* individuals combined, stigma height was negatively correlated to latitude (linear regression, $R^2 = 0.381$, $P < 0.001$), and tube length and ovary length were weakly, but significantly positively correlated with latitude ($R^2 = 0.046$, $P = 0.004$, $R^2 = 0.96$, $P < 0.001$, tube length and ovary length, respectively).

Individuals from 1 putative hybrid population (population 12) included a mixture of plants ranging from those appearing as pure *O. wolfii* to pure *O. glazioviana* and including intermediate individuals (Figs. 3, 4). The other 2 putative hybrid populations were much more uniform in morphology. Population 13 was composed

Fig. 4. Box and whisker plots of composite morphological index scores (see methods) for pure *O. wolfii* (OEWO, white), pure *O. glazioviana* (OEGL, dark gray), suspected *O. wolfii* (light gray), and hybrid populations (hatched). The numbers below indicate population identity. Populations that are of the same homogeneous subset (Student-Newman-Kuels) share the same letter. For reference, the dashed lines indicate maximum and minimum composite index scores for known pure *O. wolfii*.
entirely of intermediate individuals with no overlap with the parental species in composite morphology, whereas population 11 had a minority of individuals that overlapped with pure *O. wolfii* (Figs. 3, 4).

**Multivariate Analysis**

Multivariate means (centroids) of the 4 *Oenothera* groups differed significantly (*P* < 0.001) from one another in the discriminant analysis and displayed minimal overlap in multivariate space (Fig. 5). The discriminant analysis correctly classified 100% of known pure *O. wolfii* and *O. glazioviana*. Two of 138 individuals (1.4%) from suspected *O. wolfii* populations were classified as hybrids. Of the 3 hybrid populations, 20% of the individuals were predicted to belong to *O. wolfii* and 7.5% to *O. glazioviana*.

**Population-level Characterization**

The composite morphological index for pure species groups, suspected *O. wolfii*, and suspected hybrid populations is shown in Figure 4. Although the 2 pure groups were clearly very different from each other, there was broad overlap among populations in the suspected *O. wolfii* and hybrid groups, making the identification of “pure” *O. wolfii* populations dubious. Populations 3 and 5 did not overlap significantly with the suspected hybrids and are clearly morphologically allied with the known pure *O. wolfii*, but the morphology of the remaining 6 suspected *O. wolfii* populations bleed into those of the suspected hybrids. Populations 4, 6, 8, and 9, in particular, were not distinguishable from putative hybrid populations in this analysis (Fig. 4; 1-way ANOVA, *F*$_{12,241}$ = 102.6, *P* < 0.001, Student-Newman-Kuels...
Evidence of Hybridization

Our study demonstrates a wide and continuous range of morphological variation in *Oenothera* populations along beach and adjacent habitats in northern California and southern Oregon, consistent with the hypothesis of widespread hybridization between the rare *O. wolfii* and invasive *O. glazioviana*. Previously identified and presumably pure northern populations of *O. wolfii* (see Gisler and Meinke 1997, Imper 1997) were smaller in almost all 13 characters measured. A number of floral traits were useful in distinguishing the 2 parental species. Flower diameter, petal length and petal width, stigma height, and sepal length measurements did not overlap between the pure *O. wolfii* populations and *O. glazioviana*. Ovary length was also different between the 2 species despite a few *O. wolfii* plants with abnormally small ovaries. Sepal pubescence was not used in the analysis, but it appeared to be a strong character for separating *O. wolfii* (which is moderately villous) from *O. glazioviana* (which is weakly villous). Our measurements from pure *O. wolfii* populations were very similar to the minimum and maximum values reported for the species in the monograph of the subsection (Dietrich et al. 1997), but numerous individuals from suspected *O. wolfii* populations had petal and sepal traits that exceeded published values. Plants collected from hybrid populations had sepal pubescence that was not easily distinguished from pure *O. wolfii*. However, the ability to assign any single individual to a particular *Oenothera* group is questionable due to the levels of phenotypic plasticity in the parental taxa (see Gibbs 1968, Birch and Vogt 1970, Albert et al. 1997); the best approach is to measure multiple characteristics from a number of randomly selected individuals from a given population.

*Oenothera wolfii* Populations

All populations that had previously been assessed as *O. wolfii* by other researchers did not possess any *O. glazioviana* trait values, but many overlapped considerably with putative hybrid populations, despite the ability of the discriminant analysis to classify most suspected *O. wolfii* individuals according to their a priori group membership. Population 3, population 5, and population 10, the most southerly population, appeared to approach the morphology of the 2 pure *O. wolfii* populations from near Port Orford, Oregon. These populations are found on natural upper beach habitats with a significant buffer to anthropogenically disturbed habitats. All of these populations are believed to be free from introgression with *O. glazioviana*.

The remaining 5 *O. wolfii* populations, however, were composed of individuals intermediate between pure *O. wolfii* and *O. glazioviana*, some of which were classified as hybrids in the discriminant analysis. These populations (4, 6–9) were from more disturbed roadsides, quarries, or anthropogenically disturbed beaches. In particular, plants from population 4 were relatively uniform, with large flowers, some petal overlap (not classic *O. wolfii* traits), yet with a very short stigma height (a classic *O. wolfii* trait). This population exists on an old quarry site. Because of the less natural habitat and mix of morphological traits, it is possible that this is an older hybrid population that has drifted in morphology and become fixed for these traits. Alternatively, the population could have been founded by few hybrid propagules. It is also possible that environmental or environment-by-gene interactions are responsible for the unique morphology of this population.

The suspected *O. wolfii* populations of the Pistol River, Crescent City, and Wilson Creek populations (populations 6, 8, and 9, respectively) had only a minority of individuals that look like *O. wolfii* from the northern pure populations. Most individuals had larger corollas, longer filaments, and shorter ovaries, thus approaching the morphology of individuals from suspected hybrid populations. It is most likely that these populations have incorporated some level of *O. glazioviana* genes; the Crescent City population, in particular, is only 100 m from clearly hybrid and *O. glazioviana* populations. An alternative explanation for the similarity of these populations and the suspected hybrid populations is that the identification of hybrid populations by previous researchers was incorrect, and that these are in fact *O. wolfii*. This seems implausible, but a
molecular analysis of the chloroplast and nuclear genomes would assist greatly in identification of hybrids and offer insights into the links with morphology.

**Hybrid Populations**

Two of the 3 putative hybrid populations were morphologically quite similar to each other and displayed little variability. These populations were intermediate between the parental species, although most of the individuals from population 11 were more similar to *O. wolfii*. These intermediate values indicate that the morphological traits measured were likely the result of additive genes (Albert et al. 1997), coupled with the permanent translocation heterozygous genetic system, which tends to result in low within-population variability (Holsinger and Ellstrand 1984).

One hybrid population (population 12) was extremely morphologically variable, however. Some plants looked like *O. glazioviana*, some plants like *O. wolfii*, and many were intermediate. This wide range of expressed traits could be the result of independent segregation in a recently founded hybrid population (without consistent integration of the parental taxa’s genomes in the permanent translocation hybrid linkage groups). However, this population appears to be an active zone of introgression. Large morphological variation, ranging from that found in both parental species through morphological intermediates, normally represents multigenerational crosses between parental species (Anderson 1949, Grant 1981, Albert et al. 1997); however, Rieseberg (1995) and Gisler (2003) explain that F1 hybrids often represent a mosaic of intermediate, parental, and extreme characters. This population is near an *O. wolfii* population along the upper beach. It is also close to a number of small populations of *O. glazioviana*. This hybrid population poses a very immediate threat to the genetic integrity of the adjacent Crescent City *O. wolfii* population, which may already be compromised.

Hybridization and Habitat

Coastal Oregon and California land-use patterns contrast sharply, and the difference is reflected in the observed patterns in hybridization between the rare and introduced *Oenothera* species. The entire coastal strand is publicly owned and natural resources are protected in Oregon (1967 Oregon Beach Bill), while much of the California coast is privately owned and development commonly extends to the upper beaches, where *O. wolfii* occurs. Initial hybridization appears to have taken place where gardens of *O. glazioviana* abutted *O. wolfii* populations in northern California. We observed cultivated *O. glazioviana* growing approximately 100 m from *O. wolfii* in Crescent City.
Hybridization in a rare and an introduced Oenothera

California. Nearly all populations of O. wolffi we visited in California were adjacent to roads or heavily used beaches and were clearly anthropogenically disturbed. Most of the Oregon populations are restricted to remote coastal sites with few nonnative species and minimal anthropogenic impacts.

Hybrid populations are exploiting a novel habitat type that also promotes its movement. The hybrids are occupying weakly vegetated road edges of imported fill in northern California. These populations can be composed of thousands of individuals, spread along many kilometers of major transportation corridors, and are moving northward into Oregon. Because many of the Oregon populations of O. wolffi are adjacent to the same road corridor that is heavily populated with hybrids in California, their future is dubious. The shift of hybrids to a novel habitat that happens to act as a vector for their spread is a serious threat to the remaining pure O. wolffi populations. Roads, in general, are noted as particularly troublesome habitats that tend to promote the establishment and dispersal of many invasive species (Christen and Matlack 2006).

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